

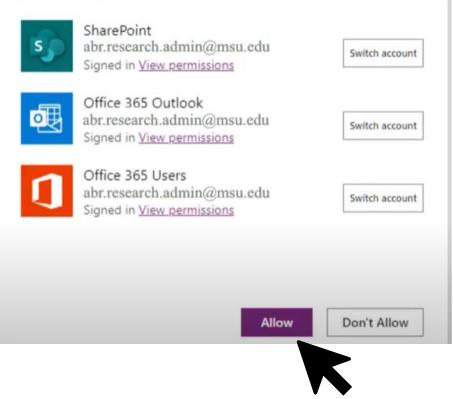
- Tutorial for Principal Investigator -

Project GREEEN

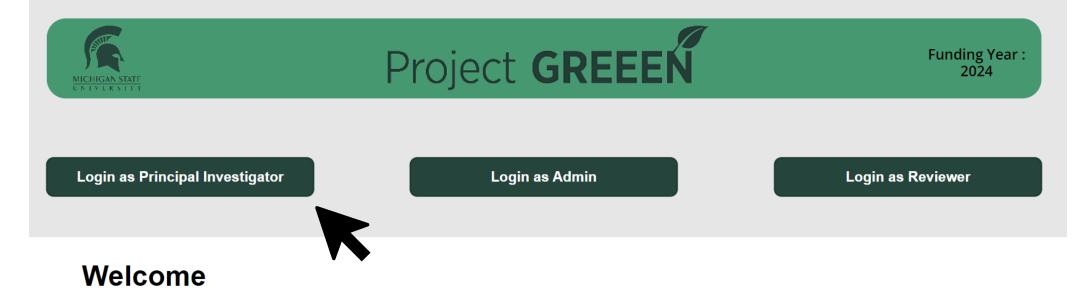
The Competing for Project GREEEN Portal is a user-friendly application that allows you to save, submit, and review your proposals with ease.

Almost there ...

Project GREEEN needs your permission to use the following. Please allow the permissions to proceed.



If you are a first-time user, you may encounter this permission request. Please select "Allow" to connect your credential to the system



Introducing the **New Competing for Project GREEEN Portal**, your on-the-go solution for managing proposals submitted for Project GREEEN funding. Designed to enhance convenience and accessibility, this New Portal provides a user-friendly interface that empowers you to stay connected with Project GREEEN proposals that you submitted or need to review anytime, anywhere!

- Simplified and quick submission with guides and icons for the necessary steps.
- Seamless proposal management. From the homepage, you can Create-Read-Update and Delete proposals and track their progress.
- Real-time email notifications every time you save or submit a record into the system.
- Document upload and management. This Portal organizes materials related to your proposal submission or review and is accessible to you whenever you need them.
- Search and filter functionality so you can locate specific proposals effortlessly using the Portal's search and filter features.

For assistance and/or issues using this Portal, please contact ABR.Research@msu.edu.

To get started, click on the "Login as Principal Investigator" button in the upper left corner. If the button appears grayed out, please email <u>bolessar@msu.edu</u> so I may provide you the link for where to submit this request. If the button is green, you are good to go!

Welcome, Sara Haller, to the New Competing for Project GREEEN's Portal.

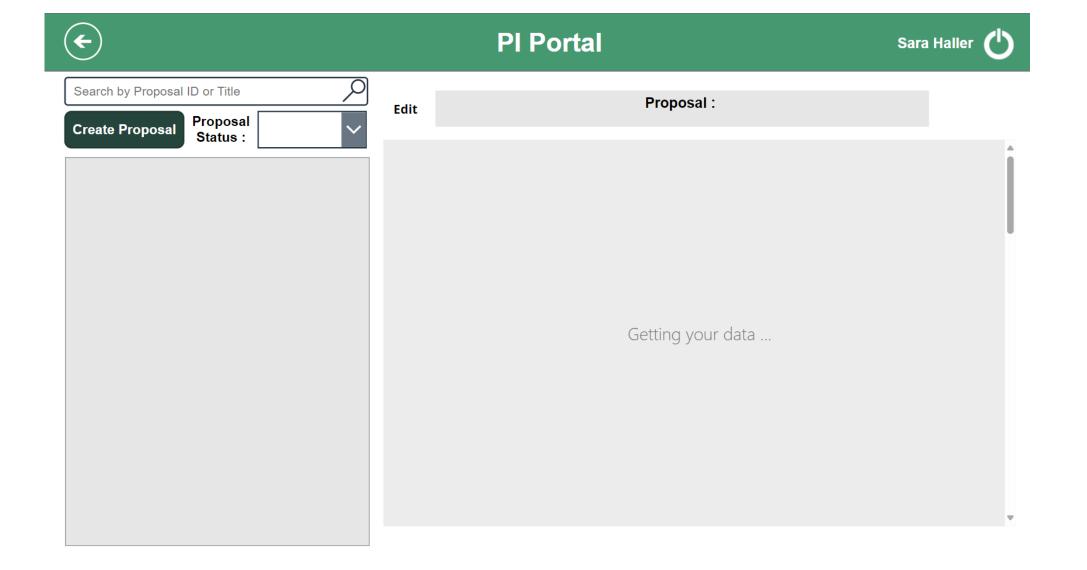
This New Portal is your dedicated space for managing and submitting proposals to Project GREEEN. Competing for Project GREEEN Portal comes with a fresh and improved set of features and functionalities while maintaining the familiar look and feel of the previous Portal – Competing for Project GREEEN.

To submit a proposal to Project GREEEN, please complete the fields on the next page and include the required attachments as outlined in the Project GREEEN RFP <u>here</u>.

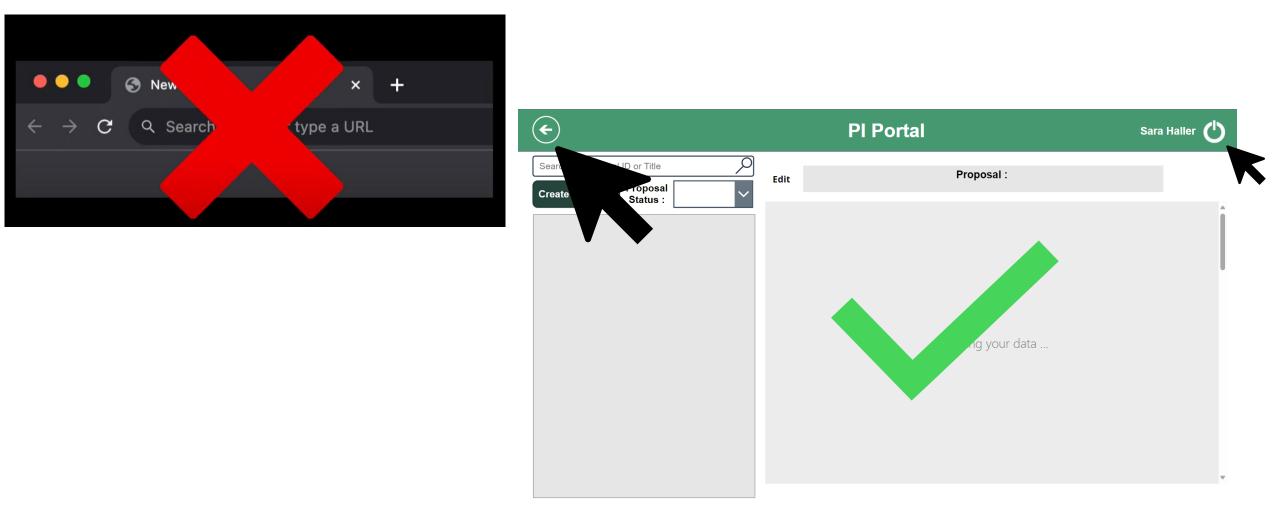
For any proposal submission questions, please contact the Project Administrator, Sara Haller at **bolessar@msu.edu**. For assistance and/or issues using this Portal, please contact **ABR.Research@msu.edu**



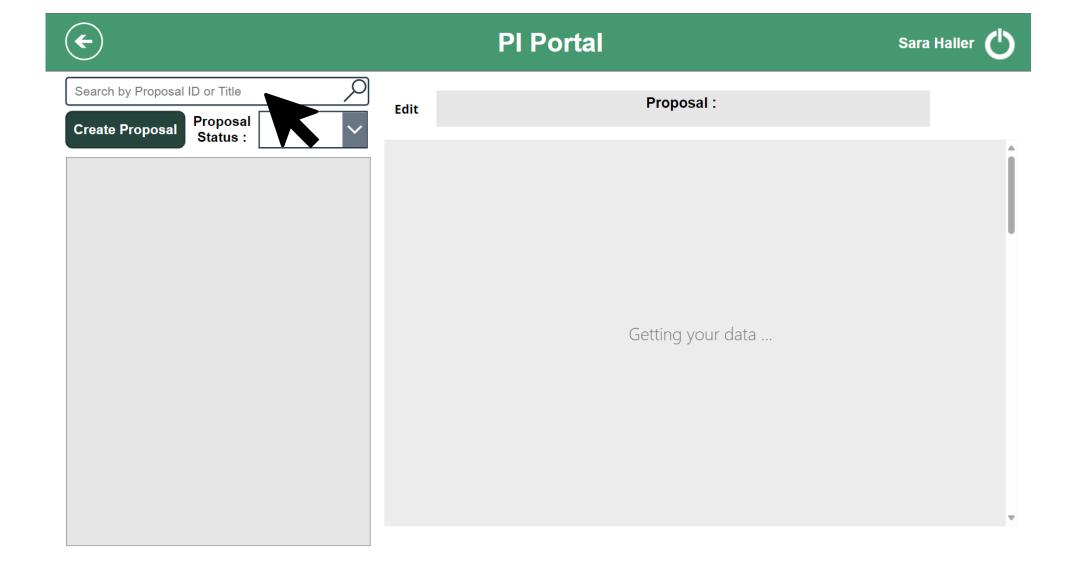
To continue, click the "Next" button



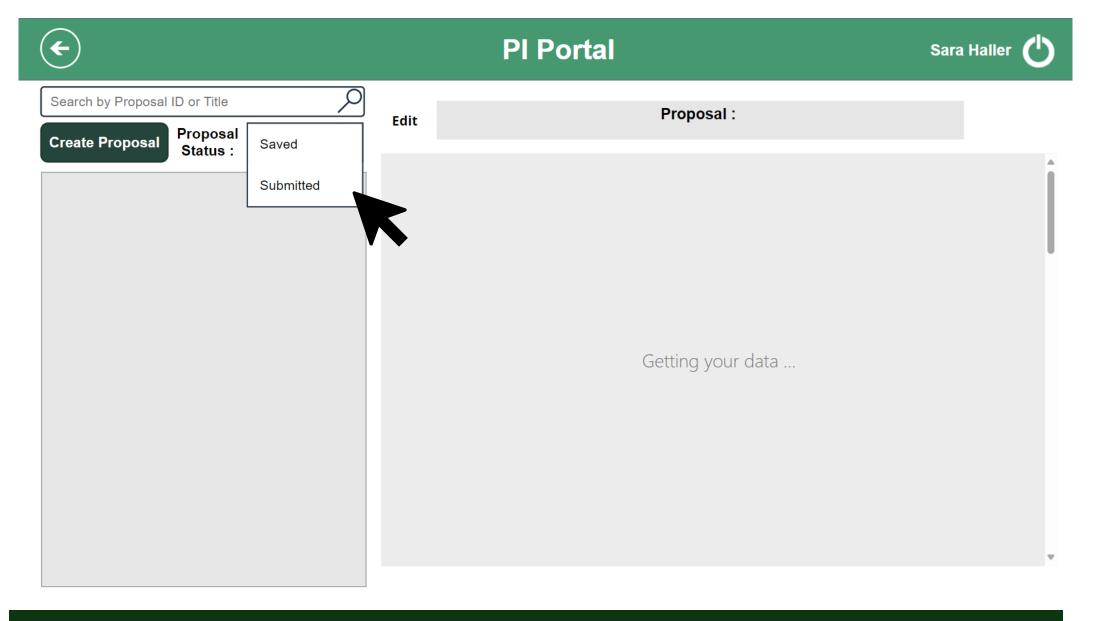
This is the page where you will save, submit, and review your proposals. This is your individual profile/portal.



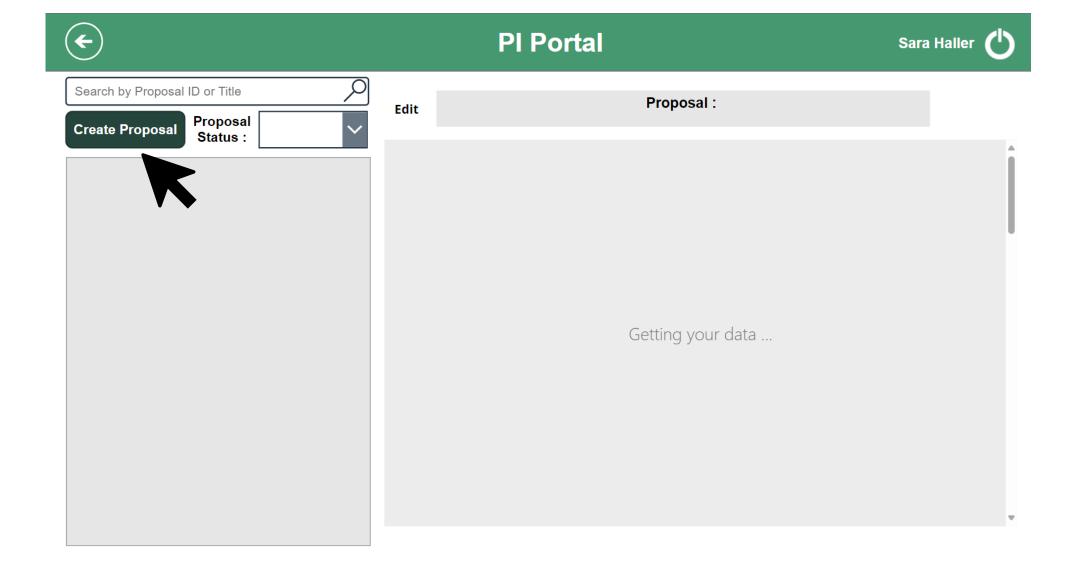
While you are working in the portal, please avoid clicking the back button in the browser, as it may result in you losing your work. Instead, to navigate back, use the arrow at the top left. To log out, click the power icon at the top right.



To search for a specific proposal, enter the proposal ID or title in the search bar.



Below the search bar, you can sort the proposals by selecting the proposal status.



To fill out the form to submit a proposal, click the "Create Proposal" button in the upper left corner

F	PI Portal Sara Haller		
Search by Proposal ID or Title Create Proposal Status :	Edit	Creating New Proposal	
Status :	Attention: Every form entry	is required to <u>submit</u> a proposal to Project GREEEN.(except CO PI names)	
	Proposal Information		
	Proposal Title		
	Type of Proposal	Find items	
	Is this a resubmission?	Find items	
	Proposal ID	If old proposal id's are required, please consult to Project GREEEN's Administrator at jdesande@msu.edu	
	Principal Investigator an	<u>d Team Members</u>	
	Email	bolessar@msu.edu	
		Save Submit	

A form will appear on the right-hand side. To submit a proposal, make sure to complete all the fields in this form.





Search by Proposal ID or Title	F .414	Creat	ing New Proposal
Create Proposal Status :	Edit		
		Attention: Every form entry is rec	quired to <u>submit</u> a proposal to Project GREEEN.(except CO PI names)
	Pro	oposal Information	
	Proj	posal Title	
	Тур	e of Proposal	Find items
	ls th	is a resubmission?	New Project
	Pro	posal ID	Continuation of a Funded Proposal
			No Cost Extension
	<u>Pri</u>	incipal Investigator and Te	Outside Funding Cycle
	Ema	ail	bolessar@msu.edu
			Save Submit

Start by filling out the Proposal Information section. Enter your proposal title and choose the type of proposal. If you are applying for Project GREEEN for the first time, select "New Project" and answer "No" for the question, "Is this a resubmission?" Your Project GREEEN indentifier starting with "GR" will be automatically generated.

(PI Portal Sara Ha		
Search by Proposal ID or Title	Edit	Creating New Proposal	
Status :	Attention: Every form e	entry is required to <u>submit</u> a proposal to Project GREEEN.(except CO PI names)	
	Proposal Information	<u>1</u>	
	Proposal Title		
	Type of Proposal	New Project	
	Is this a resubmission?	Yes	
	Proposal ID	If old proposal id's are required, please consult to Project GREEEN's Administrator at jdesande@msu.edu	
	Principal Investigato	or and Team Members	
	Email	bolessar@msu.edu	
		Save Submit	

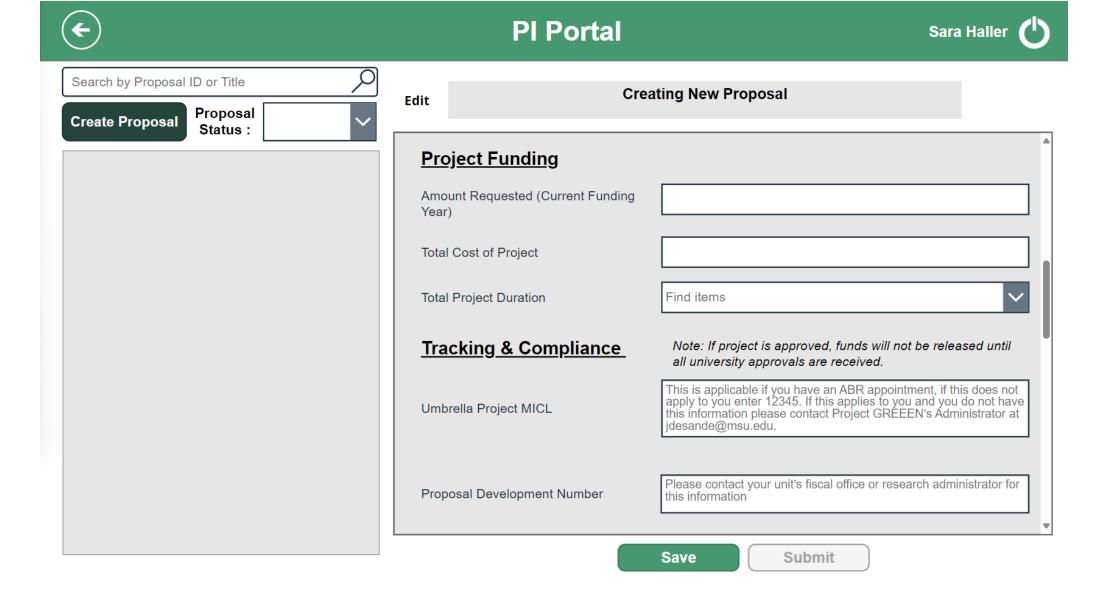
If you are resubmitting, choose "Yes" here.

¢	PI Porta	Sara Haller
Search by Proposal ID or Title Image: Create Proposal Status :	Edit	Creating New Proposal
		ry is required to <u>submit</u> a proposal to Project GREEEN.(except CO PI names)
	Proposal Information Proposal Title	
	Type of Proposal	Continuation of a Funded Proposal
	Proposal ID	If old proposal id's are required, please consult to Project GREEEN's Administrator at jdesande@msu.edu
	Principal Investigator a	and Team Members
	Email	bolessar@msu.edu
	Full Name/Lead PI	
		Save Submit

For submitting a proposal related to a past funded proposal, select "Continuation of a Funded Proposal" and provide the required proposal ID. If you do not have this ID, please email bolessar@msu.edu

 Image: A start of the start of	PI Portal	Sara Haller
Search by Proposal ID or Title Image: Create Proposal Status :	Edit	reating New Proposal
	Principal Investigator and	d Team Members
	Email	bolessar@msu.edu
	Full Name/Lead PI	
	Institution	Michigan State University
	Department	ABR DIRECTORS OFFICE
	CO PI 1	
	CO PI 2	
	Project Funding	
		Save Submit

The second section of the form is for "Principal Investigator and Team Members". The email address will be automatically filled in by the system. Enter your full name, department, co-principal investigator's name, and choose your institution from the drop-down menu.



The other sections work similarly, and you will find instructions within each field.







Search by Proposal ID or Title	Edit	Creating New Proposal
Create Proposal Status : Saved	Synopsis	
	Impact	Limited to 4000 characters including spaces and punctuation.
	Attachments	There is nothing attached.
		Save Submit

To save the form before submission, click the "Save" button. This will allow you the opportunity to work on it later.



Sara Haller 🌔

Search by Proposal ID or Title	Edit	Proposal : New Land	Iscape for Project GREEEN Portal
Create Proposal Saved V	Ealt		
GR24-084 [Not Submitted]	ŀ	Attention: Every form entry is rec	quired to <u>submit</u> a proposal to Project GREEEN.(except CO PI names)
New Landscape for Project	<u>Prop</u>	oosal Information	
	Propos	sal Title	New Landscape for Project GREEEN Portal
	Туре с	of Proposal	New Project
	Is this	a resubmission?	No
	Propos	sal ID	GR24-084
	Duin	sin al luvra di natan and T	name Manushawa
	Prin	<u>cipal Investigator and T</u>	eam mempers
	Email		bolessar@msu.edu
	Full Na	ame/Lead PI	Sara Haller

Your saved proposal will appear on the left-hand side marked as "[Not Submitted]" in red. You will receive a system-generated email that your record has been saved. A SAVED PROPOSAL IS NOT CONSIDERED SUBMITTED!

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Sara Haller 🌔

Search by Proposal ID or Title O Create Proposal Proposal Status : Saved		dscape for Project GREEEN Portal
GR24-084 [Not Submitted] New Landscape for Project	Attention: Every form entry is reproposal Information	equired to <u>submit</u> a proposal to Project GREEEN.(except CO PI names)
	Proposal Title	New Landscape for Project GREEEN Portal
	Type of Proposal	New Project
	Is this a resubmission?	No
	Proposal ID	GR24-084
	Principal Investigator and	Team Members
	Email	bolessar@msu.edu
	Full Name/Lead Pl	Sara Haller

To edit or submit a saved proposal, click on the pencil icon in the top right corner of the screen. This will allow you to make changes and submit when you are ready.

F

PI Portal



Search by Proposal ID or Title	Proposal : New Land	dscape for Project GREEEN Portal
Create Proposal Proposal Status :	Edit Proposal . New Land	
GR24-084 [Not Submitted] New Landscape for Project >		Limited to 4000 characters including spaces and punctuation.
	Impact	
	Attachments	ProjectGreen_for pen highlighter combo.jpg X Max. number files reached.
		Save Submit

If you are ready to submit and the "Submit" button is grayed out, make sure you have filled in all of the fields. All fields are required in order to submit your proposal.







Search by Proposal ID or Title	Proposal : New Land	scape for Project GREEEN Portal
Create Proposal Status :	Edit Proposal . New Land	
GR24-084 [Not Submitted]		
New Landscape for Project		This is a test.
	Impact	
		ProjectGreen_for pen highlighter combo.jpg X Max. number files reached.
	Attachments	max. number mes reached.
		Save Submit

Once all of the fields are filled out, the "Submit" button should be green. If you are ready to submit your proposal, click "Submit".



Sara Haller

Search by Proposal ID or Title	Edit	Proposal : New Land	dscape for Project GREEEN Portal
Create Proposal Status :		•	
GR24-084 [Submitted]	At	Attention: Every form entry is required to <u>submit</u> a proposal to Project GREEEN.(except CO PI names)	
New Landscape for Project	Propo	osal Information	
	Proposa	ıl Title	New Landscape for Project GREEEN Portal
	Type of	Proposal	New Project
	Is this a	resubmission?	No
	Proposa	il ID	GR24-084
	Princ	<u>ipal Investigator and T</u>	eam Members
	Email		bolessar@msu.edu
	Full Nan	ne/Lead PI	Sara Haller

The submitted proposal will appear on the left-hand side marked as "Submitted" in green color. You will receive a system-generated email that your proposal has been submitted.



Search by Proposal ID or Title	Edit	Proposal : New Land	dscape for Project GREEEN Portal	١Ŵ
Create Proposal Status :				
GR24-084 [Submitted]	Attention: Every form entry is required to <u>submit</u> a proposal to Project GREEEN.(except CO PI names)			
New Landscape for Project	<u>Propo</u>	sal Information		
	Proposa	Title	New Landscape for Project GREEEN Portal	ľ
	Type of F	Proposal	New Project	
	Is this a	esubmission?	Νο	
	Proposa	ID	GR24-084	
	Principal Investigator and Team Members			
	Email		bolessar@msu.edu	
	Full Nam	e/Lead PI	Sara Haller	

You can delete your proposal by using the trash bin icon if necessary

If you need technical support, feel free to contact the Research Evaluation and Data Analytics Team at ABR.Research.Admin@msu.edu

Thank you and Good Luck!